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Counsel to the Debtors and Debtors in Possession

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

CELSIUS NETWORK LLC, *et al.*,¹

Debtors.

)
) Chapter 11
)

) Case No. 22-10964 (MG)
)

) (Jointly Administered)
)

**DEBTORS' WITNESS LIST AND
EXHIBIT LIST FOR MATTERS SET FOR HEARING DECEMBER 5, 2022**

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: Celsius Network LLC (2148); Celsius KeyFi LLC (4414); Celsius Lending LLC (8417); Celsius Mining LLC (1387); Celsius Network Inc. (1219); Celsius Network Limited (8554); Celsius Networks Lending LLC (3390); and Celsius US Holding LLC (7956). The location of Debtor Celsius Network LLC's principal place of business and the Debtors' service address in these chapter 11 cases is 50 Harrison Street, Suite 209F, Hoboken, New Jersey 07030.

The above-captioned debtors and debtors in possession (collectively, the “Debtors”) file their Witness and Exhibit List for the hearing commencing on December 5, 2022, at 10:00 a.m. (prevailing Eastern Time) (the “Hearing”) as follows.²

Witnesses

The Debtors may call the following witnesses at the Hearing:³

- i. Christopher Ferraro;
- ii. Robert Campagna;
- iii. Oren Blonstein.

Exhibits

No.	Description	Mark	Offer	Object	Admit	W/D	Docket No.
1.	Declaration of Christopher Ferraro in Support of the Debtors’ Motion Regarding Ownership of Earn Assets and the Sale of Stablecoin						1326
2.	Declaration of Oren Blonstein in Support of the Debtors’ Motion Regarding Ownership of Earn Assets and the Sale of Stablecoin, including exhibits						1327
3.	Declaration of Robert Campagna in Support of the Debtors’ Motion Regarding Ownership of Earn Assets and the Sale of Stablecoin, including exhibits						1328
4.	Supplemental Declaration of Oren Blonstein in Support of the Debtors’ Motion Regarding Ownership of Earn Assets and the Sale of Stablecoin, including exhibits						1584

² The Debtors reserve the right to amend this Witness and Exhibit List after reviewing any responsive pleadings.

³ The Debtors reserve the right to cross-examine any witness called by any other party at the Hearing.

No.	Description	Mark	Offer	Object	Admit	W/D	Docket No.
5.	Terms of Use attached as Exhibits A-1 through A-8 to Alex Mashinsky's Declaration on the Terms of Use [Docket No. 393] and referenced in the Declaration of Oren Blonstein [Docket No. 1327]						

The Debtors reserve the right to supplement or amend this Witness and Exhibit List and to identify additional exhibits, including but not limited to rebuttal and impeachment exhibits, prior to the conclusion of the Hearing.

[Remainder of page intentionally left blank.]

Washington, D.C.
Dated: December 3, 2022

/s/ T.J. McCarrick

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